

What Does the Election Mean for Health Care?





"A Partnership for Advancing Medication Adherence"

P4HA IS A DIVERSE CAMPAIGN



NEW LANDSCAPE: KEY TAKEAWAYS

Significant Opportunities and Vehicles for Health Reforms

- Republicans control the White House, Congress, 33 Governorships and both chambers in 32 states.
- The incoming Administration is setting priorities and will likely use every regulatory tool to stop or repeal the Affordable Care Act. The Transition team is producing a list of actions for day one and near term.
- The Republican Congress is focused on how and when to fundamentally reform health care. They are also trying to understand what it will take to stabilize the marketplace in 2017 and beyond
- Look to the Paul Ryan-led "Better Way" plan as a roadmap for reform policies.
 - Competition
 - Expanded Choices
 - Focus on costs, access and coverage
 - Devolve authority to the states



WHAT'S ON THE AGENDA? **MEDICATION ADHERENCE!**



Regulatory Reforms

- Use every tool to stop Obamacare
- New federal workforce rules, including FDA
- Drug pricing

Medicare Reform

Premium support Part C/D reforms Accelerate pay for value Provider cuts





Health Reform

- Repeal
- Modify
- Replace with new policies

Medicaid Reform

Devolve to states Reform best price Limit provider taxes **Reform long-term care** Address behavioral health



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FDA User Fees

Prescription drugs Generic drugs Medical devices **Biosimilars** Drug pricing/cost issues



HOW? MAJOR VEHICLES TO CHANGE POLICY

Regulatory	 Withdraw: any rule not finalized may be withdrawn Moratorium on new rules Repeal: Administration issues a new rule to nullify a previous rule Non-enforcement: Agencies may not be staffed, priorities changed or non-enforcement notices could be sent via sub-regulatory guidance Funding: funds might be reallocated to new priorities New rules: new rules will be issued to effectuate new or existing programs Sub-regulatory guidance may be withdrawn or rewritten at any time
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Legislative

Congressional Review Act: Congress can legislatively repeal rules issued within the last 60 legislative days of an Administration
 Budget Reconciliation: Allows Congress to pass legislation by simple majority in the Senate (51 votes). Bill is not subject to filibuster (time limit). Provisions in the bill must directly impact the budget.
 Appropriations Bills: Congress decides whether and how much to fund programs. Congress could withhold funding for any number of projects.
 Other Legislation: Congress can pass stand-alone legislation to change policies or enact new ones.





TIMELINE

2017

Close out Lame Duck Congress:

- Pass CR to fund government likely through March.
- Pass 21st Century Cures includes FDA, Medicare, Health IT, Tax and other policies that will need to be implemented through regulations.

Transition

- 4,000 Administration slots to fill.
- Develop First Day Agenda Administration steps to take to make a splash, such as stopping Obamacare on Day One.
- Develop First 100 Day and First Year Proposals.
- Identify items Congress must address.

Congress and the new President are sworn in in January.

Administration will begin its reshaping of government and policy immediately:

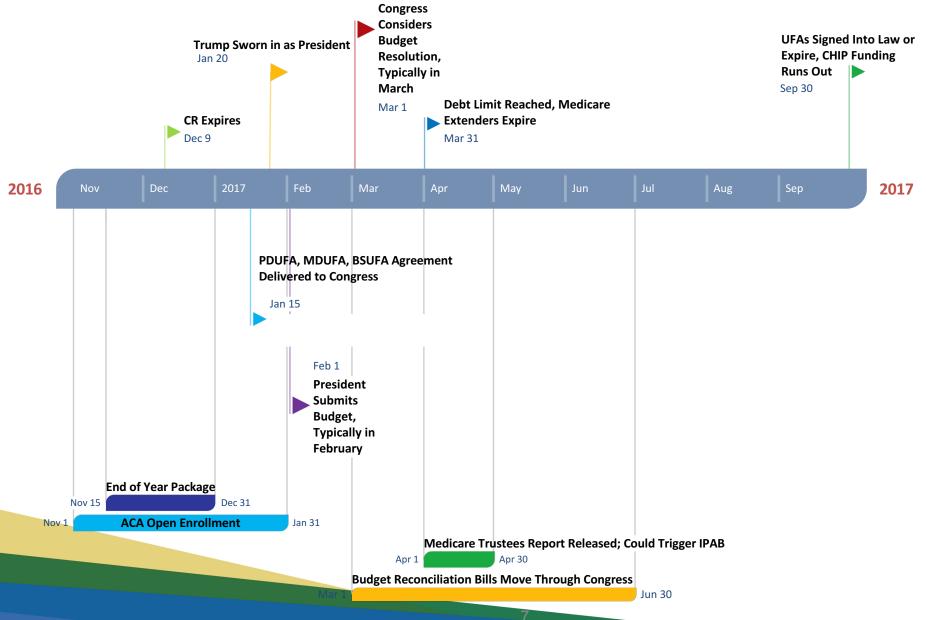
- **Budget** outlining priorities in February-March time frame.
- **Regulatory reform** overhauls most structures enacted in the last 8 years.
- Regulations governing **21**st **Century Cures** law written throughout winter and into spring.

Congress will pursue an aggressive agenda:

- Approve Trump Cabinet and other political appointees.
- Budget bills as early as January.
- **FDA funding** start in March must-pass by September 30.
- **Medicaid/CHIP** stand alone in April, must-pass by September 30.
- **Debt limit** hit in Spring, extraordinary measures takes us through summer.
- **Appropriations Bills** funding government by March AND September or December.
- Tax reform.



2016-17 TIMELINE: MAJOR MOVING VEHICLES PROVIDE OPPORTUNITY FOR NEW AGENDA



GOING FORWARD

- Focus on solutions (replace), not repeal
- Expand dialogue
 - Bring Democrats and Republicans to the table
 - Unite stakeholders around common policies
- Define what is needed to win
 - Priorities
 - Creative solutions
 - Strategies
 - Tactics



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Prescriptions for a Healthy America "A Partnership for Advancing Medication Adherence"